

FREE FIRM CAPACITY FIT CALL

One real engagement. A useful next decision.

Explore where AI could help you deliver more of a service you already sell. We start with one recent engagement and work out what is worth investigating first.

What we do on the call

We follow the engagement from enquiry and scope through delivery, review, acceptance and billing, starting with what already works. We look for one candidate preparation, checking or coordination step and name the decisions your people keep.

- A focused 25-minute conversation, arranged around actual availability
- Bring the engagement to mind; no documents or preparation
- Describe it without client names; nothing confidential is needed

What you take away

A short provisional Fit Note written from the actual conversation, sent by a time we agree when we book. It records what you told us, what we checked, our working view and the proportionate next step. If no opportunity stands out, it says so. You keep it whether or not anything follows.

- Keep your method, simplify, run one evidence check, scope a Blueprint, revisit on your date, or stop
- It is a recap, not a design or a validated business case

PLANNED CONVERSATION

What we will work through

01	What would you like to change, and what is already working well?	3 min
02	Walk me through one recent engagement: how it was agreed, what inputs people needed, who prepared and reviewed it, what was accepted, how it was billed.	7 min
03	Where did the work wait, get redone or need a senior to step in, and which of that is observed rather than impression?	6 min
04	Which preparation or checking could an assistant do from permitted sources, and which decisions must stay with your reviewer or partner?	5 min
05	Have I recorded this correctly, and which next step is proportionate: keep the method, simplify, one evidence check, scope a Blueprint, revisit on your date, or stop?	4 min

Free Firm Capacity Fit Call · a paid Blueprint and any installation are separate decisions.